

**MEETING**  
**SCHOOLS FORUM**

**DATE AND TIME**  
**THURSDAY 28TH MARCH, 2019**  
**AT 4.00 PM**

**VENUE**  
**ROOM 459, BUILDING 3**  
**NORTH LONDON BUSINESS PARK**  
**OAKLEIGH ROAD SOUTH**  
**LONDON N11 1NP**

**TO: MEMBERS OF SCHOOLS FORUM (Quorum 11)**

Chairman: Gilbert Knight

Vice Chairman: Simon Horne

Alexander Banks  
Andrew McClusky  
Annette Long  
Anthony Vourou  
Curtis Sweetingham  
David Byrne  
Dr. Matthew Stevens  
Gavin Smith  
Ian Kingham  
Jack Newton  
Jo Djora  
Joanne Kelly

John Bowra  
Jude Stone  
Keith Nason  
Lucy Harrison  
Lucy Rodgers  
Luke Bridges  
Nigel Taylor  
Robin Archibald  
Sarah Sands  
Sarah Vipond  
Ziz Chater

**Councillors**  
David Longstaff

**Substitute Members**  
Ian Stewart  
Marc Lewis  
Siobhan O'Connell

**You are requested to attend the above meeting for which an agenda is attached.**

Contact: School Funding Team – [schoolfunding@barnet.gov.uk](mailto:schoolfunding@barnet.gov.uk)/ 020 8359 7377

### **ORDER OF BUSINESS**

| Item No | Title of Report   | Pages   |
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| 1.      | Welcome to new members  |         |
| 2.      | Apologies   |         |
| 3.      | Declarations of Interest  |         |
| 4.      | Minutes of previous meeting   | 5 - 10  |
| 5.      | Matters arising   |         |
| 6.      | Items for information   |         |
| a)      | 2018/19 Budget Monitoring   | 11 - 12 |
| b)      | S251 Budget 19/20 with benchmarking data  | 13 - 18 |
| c)      | 2019/20 High Needs Commissioning Arrangements and Commissioned Places   | 19 - 28 |
| 7.      | A.O.B   |         |
| 8.      | Proposed agenda items for next meeting<br>i. Scheme for Financing Schools – update/consultation<br>ii. Schools Capital Programme<br>iii. High Needs Block 3 year spending projections |         |
| 9.      | Dates of future meetings<br>i. 11 July 2019<br>ii. September 2019 – TBC<br>iii. October 2019 – TBC<br>iv. November 2019 – TBC<br><br>(Venues for future meetings to be confirmed)     |         |

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## Minutes of the Schools Forum

**North London Business Park  
15 January 2019**

## AGENDA ITEM 4

| <b>Attended</b>        | <b>Name</b>          | <b>Representing</b>   | <b>Type of Member</b>             |
|------------------------|----------------------|---|-----------------------------------|
| <b>Members:</b>        | Alexander Banks      | Wessex Gardens  | Primary Community Headteacher     |
|                        | Curtis Sweetingham   | St. Johns N20   | Primary VA Headteacher            |
|                        | Gilbert Knight       | Oakleigh  | Special School Governor           |
|                        | Ian Kingham          | Oak Lodge   | Special Academy Representative    |
|                        | John Bowra           | Christ's College Finchley                                   | Secondary Academy Governor        |
|                        | Jude Stone           | Cromer Road   | Primary Community Headteacher     |
|                        | Keith Nason          | National Education  | Stakeholder- Trade Union          |
|                        | Lucy Harrison        | The Archer Academy  | Secondary Free Headteacher        |
|                        | Luke Bridges         | All Saints N20  | Primary VA Headteacher            |
|                        | Marc Lewis           | Wren Academy  | Substitute for Gavin Smith        |
|                        | Nigel Taylor         | Childs Hill   | Primary Community Governor        |
|                        | Sarah Sands          | Garden Suburb Infants                                       | Primary Community Headteacher     |
|                        | Sarah Vipond         | Middx University Nursery                                    | PVI Nursery providers             |
|                        | Simon Horne          | Friern Barnet   | Community Secondary Headteacher   |
|                        | Ziz Chater           | Dollis Infants  | Primary Community Headteacher     |
| <b>Councillors:</b>    | Cllr David Longstaff | Chair of the Children, Education and Safeguarding Committee |                                   |
| <b>LA Officers:</b>    | Ian Harrison         | Education and Skills Director                               |                                   |
|                        | Gaspare Nicolini     | Senior Finance Business Partner                             |                                   |
|                        | Claire Gray          | School Funding Manager                                      |                                   |
|                        | Neil Hooper          | CIPFA trainee - Clerk                                       |                                   |
| <b>Did not attend:</b> | Anthony Vourou       | St. Johns N11   | Primary VA Governor               |
|                        | Robin Archibald      | Broadfields Academy   | Primary Academy Headteacher       |
|                        | Lucy Rodgers         | Colindale   | Primary Community Headteacher     |
|                        | Jack Newton          | Underhill   | Primary Community Headteacher     |
|                        | Jo Djora             | The Hyde  | Primary Academy Headteacher       |
|                        | Jo Kelly             |   | PRU                               |
|                        | Annette Long         | Moss Hall Nursery School                                    | Maintained Nursery Headteacher    |
|                        | Dr Matthew Stevens   | Saracens High School  | Secondary Free school Headteacher |

## **1. WELCOME TO NEW MEMBERS**

GK welcomed members to the first meeting of 2019. There were no new members joining Schools Forum on this occasion.

## **2. APOLOGIES**

Apologies were received from Jo Djora, Matthew Stevens, Robin Archibald and Lucy Rodgers. Marc Lewis attended as substitute for Gavin Smith.

## **3. DECLARATIONS OF INTEREST**

None.

## **4. MINUTES OF PREVIOUS MEETING**

Item 1 in the minutes of the last meeting incorrectly recorded Lucy Rodgers as Headteacher of All Saints N20, and Sarah Sands as Headteacher of Colindale. The correction now shows Lucy Rodgers as Headteacher of Colindale, and Sarah Sands as Headteacher of Garden Suburb Infant school.

John Bowra requested correction to Item 4, paragraph 2 where incorrect initials were shown. The corrected item now reads:

‘JB stated he was shown as a Secondary VA Governor on Page 5, but he is a Secondary Academy Governor’.

## **5. MATTERS ARISING**

IH reported that he had checked previous minutes, as requested by JD, and could confirm that the Schools Forum had not voted on how the school improvement grant should be used.

## **6. 2018/19 BUDGET MONITORING**

GN opened by presenting the outturn position as agreed for period 9. The overall DSG pressure totalled £0.297m; this is largely attributable to overspend pressures within the High Needs (HN) block. GN commented that the Early Years (EY) block budget is expected to underspend which will help improve the position at year end. However, in the event of an overall overspend, this would be the first call on the 2019/20 budget.

GN explained the changes to 2018/19 income, and informed members that the High Needs block will receive an additional £0.964m in each of the financial years 2018/19 and 2019/20 as a result of the Secretary of State’s announcement in December 2018.

It was also confirmed that in addition to this increase in DfE funding, Barnet has received a further £0.108m as a result of higher imported HN pupils than originally advised by the DfE.

In conclusion, GN sought to reassure Schools Forum by suggesting he believes the final, overall DSG position will come in on budget. It was acknowledged that the budget will continue to require close review and monitoring, and further updates will be provided to members at the next meeting.

## **7. 2019/20 BUDGET PROPOSALS**

### **7a. The Barnet Schools Budget 2019/20**

IH clarified that this section required decisions by Schools Forum on recommendations i – iv. The decisions are needed to enable submission of the Authority Proforma Tool by the deadline of 21 January, confirming Barnet's formula funding proposals for 2019/20.

IH explained that, following the announcement that an additional £0.964m HN allocation funding will be received in 2019/20, Barnet council has chosen to withdraw the request submitted to the Secretary of State to transfer 0.5% of the Schools block allocation to the High Needs block.

IH went on to highlight that now the transfer to the HN block is no longer required, the Minimum Funding Guarantee (MFG) can be set at 0%, ensuring no school in Barnet will receive less money per pupil in 2019/20 than it did in 2018/19. To ensure this level of MFG protection is affordable, the cap on gains has been set at 0.5% per pupil for those school gaining from the National Funding Formula.

Schools Forum needs to agree the funding rates shown in Table 2, the 0% MFG and 0.5% cap as proposed, and also must agree the local criteria applied for growth and split site funding.

IH then explained the figures shown in Appendices I and II. Appendix I shows the Minimum Funding Guarantee per pupil funding in 2018/19, and shows the top-up or cap value applied to schools in 2019/20 in line with the 0% protection/+0.5% cap proposed. Appendix II then shows the indicative school level formula funding, the de-delegation (£0.582m) and the £1m de-delegation for Education Functions (former ESG services) which the Secretary of State has now approved.

As a result of SoS approval for services formerly funded from the ESG to be charged to the budgets of maintained primary and secondary schools, the modelling shown in Appendices III & IV are no longer relevant.

ML queried the lump sum value for 2019/20 in the National Funding Formula. CG confirmed it remains the same as 2018/19 - £120,783.

KN asked about Dollis Infant and Junior schools being shown as a primary school in the models and asked if the merger had been confirmed. IH confirmed that the figure was dependent on the final decision following consultation and would be changed to 2 separate schools if the merger does not go ahead.

SV asked if there were any proposed changes to the hourly funding rate for 2 year olds. CG confirmed that the rate will remain the same as in 2018/19 - £6 per hour.

SH drew attention to the level of Minimum Funding Guarantee protection applied because of the 0% MFG proposal, with a total cost of £8.666m. IH replied that the National Funding Formula rates adversely affect the majority of Barnet schools, and the NFF affects London areas more significantly than elsewhere. Barnet has decided to protect schools by offering a 0% MFG, but the standard MFG under the National Funding Formula would allow schools to lose a maximum of -1.5% per pupil against 2018/19 levels.

IK sought clarification on when the High Needs block position will be finalised and what the final position may look like. CG responded by saying that the anticipated position will not be vastly different to the current (gross) figure of £49.977m. There are likely to be 2 main changes to the block allocation, the first being a reduction in commissioned ARP places at London Academy; the second is the number of HN pupils imported to Barnet. As a result, it is anticipated that the High Needs block will increase marginally.

IK queried if there would be any increase in top-up band values this year. CG replied that, in line with the Minimum Funding Guarantee of 0% for mainstream schools and as a result of reported pressures in the High Needs Block, it is not possible to increase top-up rates.

LH requested clarification on the multiplier applied to the split site travel factor for secondary schools. CG confirmed that if there is more than one mile between sites, the multiplier is 1.4; for those schools with split sites under a mile apart, the multiplier is 0.2.

GK then asked members to vote on proposals i – iv. Proposal v is withdrawn in light of the Secretary of State approval for the Education Function de-delegation.

### **Decisions:**

Proposal i - To note and agree the 2019/20 draft budget proposals as shown.  
Voting: Agreed unanimously.

Proposal ii – To agree the 2019/20 formula factor rates for the APT submission.  
Voting: Unanimously in favour.

Proposal iii – To agree the 2019/20 Growth funding criteria as proposed.  
Voting: Agreed unanimously.

Proposal iv – To agree the split site criteria as proposed.  
Voting: Agreed unanimously.



## **8. AOB**

The agenda for the next meeting on 28<sup>th</sup> March will include the following:

2018/19 DSG budget – provisional outturn

2019/20 draft DSG budget – detail by Section 251 level

## **9. DATES OF FUTURE MEETINGS**

4pm. Thursday, 28<sup>th</sup> March 2019 – NEW (February meeting cancelled)

4pm. Tuesday, 7<sup>th</sup> May 2019

4pm. Thursday, 11<sup>th</sup> July 2019

Venues for all meetings to be confirmed.

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|                                  |   |   |
|----------------------------------|---|---|
| Meeting / Date                   | SCHOOLS FORUM<br>28 March 2019                  | Agenda Item 6a<br><b>AGENDA ITEM 6a</b> |
| Report Title                     | 2018/19 Budget Monitoring – Provisional Outturn |   |
| Decision/Discussion/ Information | For decision and noting                         |   |
| Appendices                       | None  |   |

## Purpose of Report

This report seeks to:

- Inform Schools Forum of the latest budget position for the Dedicated Schools Grant (DSG)
- Provide an update of the existing reserves position
- Requests Schools Forum to note and agree the projected outturn deficit for 2018-19

## 2018/19 Budget Monitoring

The DSG budget at month 11 is projected to overspend by £0.421m at final outturn. This is due to an underlining pressure within High Needs.

The table below summarises the DSG position:

| Description                    | Original Budget | Current Budget | Provisional Outturn | Variance     |
|--------------------------------|-----------------|----------------|---------------------|--------------|
|                                | £000            | £000           | £000                | £000         |
| Schools Block                  |                 |                |                     |              |
| - Individual Schools Budget    | 141,143         | 141,143        | 141,020             | (123)        |
| - Growth fund                  | 897             | 897            | 792                 | (105)        |
| - Centrals Schools expenditure | 1,268           | 1,268          | 1,268               | 0            |
| - ESG Retained Funding         | 852             | 852            | 852                 | 0            |
| <b>Sub-total</b>               | <b>144,160</b>  | <b>144,160</b> | <b>143,932</b>      | <b>(228)</b> |
| Early Years Block              | 28,837          | 28,930         | 28,837              | (93)         |
| High Needs Block               | 44,310          | 45,289         | 46,031              | 742          |
| <b>Sub-total</b>               | <b>217,307</b>  | <b>218,379</b> | <b>218,800</b>      | <b>421</b>   |
| DSG Income                     | (216,806)       | (217,878)      | (217,878)           | 0            |
| DSG C/F                        | (501)           | (501)          | (501)               | 0            |
| <b>DSG Total</b>               | <b>0</b>        | <b>0</b>       | <b>421</b>          | <b>421</b>   |

Schools Block – underspend of £0.228m. The Growth Fund is forecasted to underspend by £0.105m, the late conversion of a school to the maintained sector has resulted in a £0.185m

underspend, further underspend is likely in relation to this school. The underspend is partly offset by a pressure of £0.062m relating to NNDR increases.

Early Years Block – The position is forecasted to underspend by £0.093m, centrally retained funding will be as per budget, the majority of any underspend relating to providers will be subject to clawback. There remains the risk that if January census data is not accurate, then clawback will be greater than the underspend.

High needs Block – pressure of £0.742m. This takes into account the additional £0.964m received in December 2018, the pressure relates to place funding additional costs and pressures within high needs top-ups.

## 2018/19 Reserve Position

There is no carry forward anticipated on the DSG reserve. The DfE has consulted on the treatment of any negative reserve balance.

A list of all the reserves and provisions is listed below:

|     | Description   | Total<br>B/fwd<br>2018/19<br>£000 | Actual<br>to date<br>£000 | Projected<br>drawdown<br>2018/19<br>£000 | Projected<br>c/fwd to<br>2019/20<br>£000 |
|-----|---|-----------------------------------|---------------------------|--|--|
| DSG | DSG is a ring-fenced grant. The underspend has been built into the schools budget for 2018/19 as part of the Schools allocation. It is anticipated that underspends will be required to support the schools budget in 2018/19 which is when the pressure is forecast. | 501                               | 0                         | (922)                                    | (421)                                    |

## Recommendation:

Schools Forum are asked to note and agree the provisional outturn position for 2018/19.

|   |   |                       |
|---|---|-----------------------|
| <b>Meeting / Date</b>                   | <b>SCHOOLS FORUM<br/>28 March 2019</b>  | <b>Agenda Item 6b</b> |
| <b>Report Title</b>                     | <b>Dedicated Schools Grant 2019/20 – Budget lines as per S251 and Benchmarking Data</b>   |                       |
| <b>Decision/Discussion/ Information</b> | <b>For Discussion and Noting</b>  |                       |
| <b>Appendices</b>                       | <b>Appendix A1: S251 2018-19 Gross Budget comparison - London Statistical Neighbour Authorities</b><br><b>Appendix B1: S251 2018-19 Gross Budget per capita comparison - London Statistical Neighbour Authorities and England</b> |                       |

### **Purpose of this report**

1. The purpose of this report is to provide Schools Forum with S251 Budget lines as per the announced Dedicated Schools Grant (DSG) for 2019/20.

### **Introduction**

2. The Department for Education (DfE) announced allocations of the gross DSG to local authorities on 17 December 2018. The amount allocated to this authority is £335.395m. This allocation is before recoupment for academies and deductions for high needs places. Appendix A1 shows the gross DSG in 2019/20 across S251 lines including Sixth Form Funding of £5.000m.
3. An additional £250m was allocated nationally to support High Needs budgets. Barnet received £0.964m in 2018/19 and will receive the same additional amount again in 2019/20. At this stage it is unclear whether the funding will continue in future years.
4. Recoupment and High Needs pace deductions will continue to be made the DSG to reflect direct funding by the Education and Skills Funding Agency (ESFA). Deductions for post 16 placements into the Sixth Form Funding will continue up to August 2019, after which this adjustment will be mainstreamed into the DSG.
5. In addition, there will be adjustments to the Early Years Block as both the January 2019 and January 2020 census inform actual participation numbers for 3 to 4 year olds.
6. Appendices A1 and B1 shows benchmarking data for 2018/19. This shows Barnet compared to London Statistical Neighbour Authorities gross budget and gross budget per capita. Comparisons are made on gross S251 allocations and net costs per-capita. The per-capita schedules include England and London Statistical Neighbours' averages, maxima and minima.

### **Recommendation**

The Schools Forum is asked to note and comment on S251 Budget allocations and benchmarking data.

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Appendix A1:S251 Comparative:Gross Statistical London Neighbours

|        |   | Barnet      | Barnet      | Bromley     | Ealing      | Hillingdon  | Hounslow    | Kingston upon Thames | Merton      | Redbridge   | Sutton      |
|--------|---|-------------|-------------|-------------|-------------|-------------|-------------|----------------------|-------------|-------------|-------------|
|        |   | 2019-20     | 2018-19     | 2018-19     | 2018-19     | 2018-19     | 2018-19     | 2018-19              | 2018-19     | 2018-19     | 2018-19     |
| Lines  | Description   | £           | £           | £           | £           | £           | £           | £                    | £           | £           | £           |
| 1.0.1  | ISB excluding Place Funding   | 288,830,260 | 279,237,304 | 224,721,244 | 270,982,791 | 240,043,463 | 207,257,049 | 110,184,714          | 135,602,930 | 259,752,566 | 162,438,300 |
| 1.0.2  | ISB Place funding   | 4,867,000   | 9,214,467   | 14,338,443  | 9,274,668   | 7,970,500   | 10,798,212  | 4,959,833            | 5,648,000   | 8,387,000   | 9,122,800   |
| 1.1.1  | Contingencies   | 61,421      | 61,248      | -           | 146,968     | -           | 54,400      | 71,800               | 550,000     | 204,991     | 163,100     |
| 1.1.2  | Behaviour Support Services  | 77,100      | 77,485      | -           | 396,349     | -           | -           | 268,100              | 199,000     | 157,908     | -           |
| 1.1.3  | Support to UPEG and Biligual Students                                       | 77,656      | 81,416      | -           | -           | -           | -           | 135,100              | 236,620     | -           | -           |
| 1.1.4  | FSM Eligibility   | -           | -           | -           | 63,686      | -           | 20,135      | -                    | 20,000      | 34,407      | -           |
| 1.1.5  | Education Functions   | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.1.6  | Museum and Library services   | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.1.7  | Licences/subscriptions  | -           | -           | -           | -           | -           | -           | -                    | 123,640     | -           | -           |
| 1.1.8  | Staff Cover-Other   | -           | -           | -           | -           | -           | -           | -                    | 816,000     | -           | -           |
| 1.1.9  | Staff Cover-Trade union Facility Time                                       | 47,718      | 47,712      | -           | 135,932     | -           | 79,833      | -                    | 65,000      | 122,777     | -           |
| 1.1.10 | Schools Improvement   | 318,644     | 100,173     | -           | 100,582     | -           | -           | -                    | 31,000      | -           | -           |
| 1.2.1  | Top-up funding – maintained schools   | 14,267,809  | 14,724,014  | 14,718,057  | 27,535,699  | 9,105,800   | 15,513,455  | 4,560,645            | 11,743,250  | 11,995,472  | 10,045,400  |
| 1.2.2  | Top-up funding – academies, free schools and colleges                       | 12,043,198  | 10,885,367  | 479,270     | 1,529,810   | 12,207,900  | 6,772,472   | 5,412,900            | 560,000     | 6,360,603   | 3,405,400   |
| 1.2.3  |   |             |             |             |             |             |             |                      |             |             |             |
|        | Top-up and other funding – non-maintained and independent providers         | 8,372,220   | 8,389,496   | 14,119,330  | 5,152,791   | 5,178,900   | 7,841,317   | 7,603,300            | 10,902,570  | 5,054,430   | 9,550,200   |
| 1.2.4  | Additional high needs targeted funding for mainstream schools and academies | -           | -           | -           | 519,565     | 449,300     | -           | 300,000              | 249,950     | 300,000     | 91,500      |
| 1.2.5  | 1.2.5 SEN support service   | 3,761,874   | 3,661,874   | 3,288,939   | 1,244,022   | 1,651,000   | 2,962,256   | 317,000              | 995,171     | 3,039,372   | 495,800     |
| 1.2.6  | Hospital education services   | -           | -           | 605,180     | 140,000     | 75,000      | 124,770     | -                    | 50,000      | 303,631     | 266,300     |
| 1.2.7  | Other alternative provision services  | -           | -           | 1,038,881   | 2,490,349   | 131,600     | 1,092,347   | 243,200              | 400,000     | 541,174     | -           |
| 1.2.8  | Support for inclusion   | 300,000     | -           | 630,640     | 1,474,171   | 128,100     | 306,389     | -                    | 1,429,440   | 5,799,556   | 1,904,000   |
| 1.2.9  | Special schools and PRUs in financial difficulty                            | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.2.10 |   |             |             |             |             |             |             |                      |             |             |             |
|        | PFI/ BSF costs at special schools, AP/ PRUs and Post 16 institutions only   | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.2.11 | Direct payments (SEN and disability)  | 480,000     | 420,000     | -           | 3,393,447   | -           | -           | -                    | -           | 300,000     | -           |
| 1.2.12 | Carbon reduction commitment allowances (PRUs)                               | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.2.13 | Therapies and other health related services                                 | -           | -           | -           | 1,470,684   | 421,700     | -           | 282,100              | 573,291     | -           | 1,740,600   |
| 1.3.1  | Central expenditure on early years entitlement                              | 1,776,438   | 1,887,849   | 303,990     | 1,979,424   | 1,528,236   | 1,014,094   | 614,808              | 1,610,090   | 1,028,000   | 558,700     |
| 1.4.1  | Contribution to combined budgets  | 468,023     | 468,000     | -           | 1,170,000   | 1,391,500   | -           | 164,000              | -           | 2,666,074   | 17,500      |
| 1.4.2  | School admissions   | 401,200     | 401,225     | 581,350     | 684,000     | 294,600     | 598,336     | 234,200              | 302,490     | 1,008,489   | 334,900     |
| 1.4.3  | Servicing of schools forums   | 34,680      | 34,680      | 1,000       | 72,000      | 5,001       | 3,086       | 1,000                | 12,200      | 27,480      | 16,000      |
| 1.4.4  | Termination of employment costs   | -           | -           | -           | -           | -           | -           | -                    | -           | 823,000     | 519,500     |
| 1.4.5  | Falling Rolls Fund  | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.4.6  | Capital expenditure from revenue (CERA)                                     | -           | -           | -           | -           | -           | -           | -                    | -           | 1,625,213   | -           |
| 1.4.7  | Prudential borrowing costs  | -           | -           | -           | -           | -           | -           | 141,000              | 207,240     | 524,158     | 218,200     |
| 1.4.8  | Fees to independent schools without SEN                                     | -           | -           | -           | 435,000     | 300,000     | -           | -                    | -           | -           | 120,000     |
| 1.4.9  | Equal pay - back pay  | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.4.10 | Pupil growth  | 1,536,339   | 896,850     | 2,500,000   | 2,304,000   | 1,662,000   | 800,000     | 807,300              | 1,160,000   | 2,372,500   | 562,500     |
| 1.4.11 | SEN transport   | 400,000     | 400,000     | 230,000     | 338,000     | -           | -           | -                    | -           | -           | 690,000     |
| 1.4.12 | Exceptions agreed by Secretary of State                                     | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.4.13 | Infant class sizes  | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.4.14 | Other Items   | 376,862     | 364,210     | 228,000     | 222,000     | 65,200      | 669,611     | 110,000              | 111,860     | 228,662     | 160,500     |
| 1.5.1  | Education welfare service   | 321,542     | 305,535     | 420,280     | 314,000     | 480,320     | -           | -                    | 64,767      | -           | 106,100     |
| 1.5.2  | Asset management  | 28,604      | 27,144      | 184,191     | 77,000      | 100,560     | -           | -                    | 70,720      | -           | 54,180      |
| 1.5.3  | Statutory/ Regulatory duties  | 546,513     | 519,271     | 737,949     | 354,000     | 173,020     | -           | 345,700              | 276,392     | 773,476     | 349,720     |
| 1.6.1  | Central support services  | -           | -           | -           | -           | -           | -           | -                    | 11,388      | -           | -           |
| 1.6.2  | Education welfare service   | -           | -           | -           | 70,000      | -           | -           | 56,300               | 81,569      | -           | -           |
| 1.6.3  | Asset Management  | 125,000     | -           | -           | 150,000     | -           | -           | -                    | 89,068      | -           | -           |
| 1.6.4  | Statutory/ Regulatory duties  | 650,000     | -           | -           | 684,416     | 23,900      | -           | -                    | 348,093     | -           | -           |
| 1.6.5  | Premature retirement cost/ Redundancy costs (new provisions)                | 200,000     | -           | -           | -           | -           | -           | -                    | 119,883     | -           | -           |
| 1.6.6  | Monitoring national curriculum assessment                                   | 25,000      | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.7.1  | Other Specific Grants   | -           | -           | -           | -           | -           | -           | -                    | -           | -           | -           |
| 1.8.1  | TOTAL SCHOOLS BUDGET (before Academy recoupment)                            | 340,395,101 | 332,205,320 | 279,126,744 | 334,905,354 | 283,387,600 | 255,907,762 | 136,813,001          | 174,661,622 | 313,430,938 | 202,931,200 |

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|        |   | Barnet           | Merton           | Kingston upon Thames | Hillingdon       | Sutton           | Redbridge        | Hounslow         | Bromley          | Ealing           |  | ENGLAND - Average | ENGLAND - Maximum | ENGLAND - Minimum | Neighbour Average | Neighbour Maximum | Neighbour Minimum |
|--------|---|------------------|------------------|----------------------|------------------|------------------|------------------|------------------|------------------|------------------|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Lines  | Description   |                  |                  |                      |                  |                  |                  |                  |                  |                  |  |                   |                   |                   |                   |                   |                   |
| 1.0.1  | ISB excluding Place Funding   | <b>£4,621.00</b> | £4,621.00        | £4,150.00            | £4,518.00        | £4,103.00        | £4,420.00        | £4,601.00        | £4,088.00        | £4,873.00        |  | £4,286.00         | £6,492.00         | £3,784.00         | £4,420.00         | £4,873.00         | £4,088.00         |
| 1.0.2  | ISB Place funding   | <b>£92.00</b>    | £110.00          | £113.00              | £97.00           | £175.00          | £99.00           | £154.00          | £176.00          | £103.00          |  | £117.00           | £226.00           | £51.00            | £110.00           | £176.00           | £92.00            |
| 1.1.1  | Contingencies   | <b>£2.00</b>     | £23.00           | £6.00                | £0.00            | £12.00           | £5.00            | £2.00            | £0.00            | £3.00            |  | £5.00             | £57.00            | £0.00             | £3.00             | £23.00            | £0.00             |
| 1.1.2  | Behaviour Support Services  | <b>£2.00</b>     | £8.00            | £21.00               | £0.00            | £0.00            | £4.00            | £0.00            | £0.00            | £9.00            |  | £0.00             | £145.00           | £0.00             | £4.00             | £21.00            | £0.00             |
| 1.1.3  | Support to UPEG and Biligual Students                                       | <b>£2.00</b>     | £10.00           | £11.00               | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £28.00            | £0.00             | £0.00             | £11.00            | £0.00             |
| 1.1.4  | FSM Eligibility   | <b>£0.00</b>     | £1.00            | £0.00                | £0.00            | £0.00            | £1.00            | £1.00            | £0.00            | £1.00            |  | £0.00             | £6.00             | £0.00             | £0.00             | £1.00             | £0.00             |
| 1.1.5  | Education Functions   | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £56.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.1.6  | Museum and Library services   | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £10.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.1.7  | Licences/subscriptions  | <b>£0.00</b>     | £5.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £34.00            | £0.00             | £0.00             | £5.00             | £0.00             |
| 1.1.8  | Staff Cover-Other   | <b>£0.00</b>     | £35.00           | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £42.00            | £0.00             | £0.00             | £35.00            | £0.00             |
| 1.1.9  | Staff Cover-Trade union Facility Time                                       | <b>£1.00</b>     | £3.00            | £0.00                | £0.00            | £0.00            | £3.00            | £3.00            | £0.00            | £3.00            |  | £2.00             | £18.00            | £0.00             | £3.00             | £4.00             | £0.00             |
| 1.1.10 | Schools Improvement   | <b>£3.00</b>     | £1.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £2.00            |  | £0.00             | £32.00            | £0.00             | £0.00             | £11.00            | £0.00             |
| 1.2.1  | Top-up funding – maintained schools   | <b>£147.00</b>   | £229.00          | £104.00              | £111.00          | £192.00          | £142.00          | £221.00          | £181.00          | £307.00          |  | £118.00           | £374.00           | £11.00            | £181.00           | £307.00           | £104.00           |
| 1.2.2  | Top-up funding – academies, free schools and colleges                       | <b>£109.00</b>   | £11.00           | £123.00              | £148.00          | £65.00           | £75.00           | £96.00           | £6.00            | £17.00           |  | £64.00            | £229.00           | £1.00             | £80.00            | £148.00           | £6.00             |
| 1.2.3  | Top-up and other funding – non-maintained and independent providers         | <b>£84.00</b>    | £213.00          | £173.00              | £63.00           | £183.00          | £60.00           | £112.00          | £174.00          | £57.00           |  | £78.00            | £213.00           | £5.00             | £84.00            | £213.00           | £57.00            |
| 1.2.4  | Additional high needs targeted funding for mainstream schools and academies | <b>£0.00</b>     | £5.00            | £7.00                | £5.00            | £2.00            | £4.00            | £0.00            | £0.00            | £6.00            |  | £1.00             | £79.00            | £0.00             | £4.00             | £7.00             | £0.00             |
| 1.2.5  | 1.2.5 SEN support service   | <b>£37.00</b>    | £19.00           | £7.00                | £20.00           | £10.00           | £36.00           | £42.00           | £40.00           | £14.00           |  | £32.00            | £92.00            | £2.00             | £19.00            | £42.00            | £7.00             |
| 1.2.6  | Hospital education services   | <b>£0.00</b>     | £1.00            | £0.00                | £1.00            | £5.00            | £4.00            | £2.00            | £7.00            | £2.00            |  | £2.00             | £43.00            | £0.00             | £2.00             | £7.00             | £0.00             |
| 1.2.7  | Other alternative provision services  | <b>£0.00</b>     | £8.00            | £6.00                | £2.00            | £0.00            | £6.00            | £16.00           | £13.00           | £28.00           |  | £8.00             | £51.00            | £0.00             | £6.00             | £28.00            | £0.00             |
| 1.2.8  | Support for inclusion   | <b>£0.00</b>     | £28.00           | £0.00                | £2.00            | £36.00           | £69.00           | £4.00            | £8.00            | £16.00           |  | £8.00             | £71.00            | £0.00             | £8.00             | £69.00            | £0.00             |
| 1.2.9  | Special schools and PRUs in financial difficulty                            | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £10.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.2.10 | PF/ BSF costs at special schools, AP/ PRUs and Post 16 institutions only    | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £35.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.2.11 | Direct payments (SEN and disability)  | <b>£4.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £4.00            | £0.00            | £0.00            | £38.00           |  | £0.00             | £38.00            | £0.00             | £0.00             | £38.00            | £0.00             |
| 1.2.12 | Carbon reduction commitment allowances (PRUs)                               | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £0.00             | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.2.13 | Therapies and other health related services                                 | <b>£0.00</b>     | £11.00           | £6.00                | £5.00            | £33.00           | £0.00            | £0.00            | £0.00            | £16.00           |  | £0.00             | £33.00            | £0.00             | £5.00             | £33.00            | £0.00             |
| 1.3.1  | Central expenditure on early years entitlement                              | <b>£20.00</b>    | £34.00           | £16.00               | £21.00           | £12.00           | £13.00           | £16.00           | £4.00            | £24.00           |  | £14.00            | £77.00            | £0.00             | £16.00            | £34.00            | £4.00             |
| 1.4.1  | Contribution to combined budgets  | <b>£8.00</b>     | £0.00            | £6.00                | £26.00           | £0.00            | £45.00           | £0.00            | £0.00            | £21.00           |  | £7.00             | £72.00            | £0.00             | £6.00             | £45.00            | £0.00             |
| 1.4.2  | School admissions   | <b>£7.00</b>     | £10.00           | £9.00                | £6.00            | £8.00            | £17.00           | £13.00           | £11.00           | £12.00           |  | £8.00             | £26.00            | £0.00             | £10.00            | £17.00            | £6.00             |
| 1.4.3  | Servicing of schools forums   | <b>£1.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £1.00            |  | £0.00             | £4.00             | £0.00             | £0.00             | £1.00             | £0.00             |
| 1.4.4  | Termination of employment costs   | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £13.00           | £14.00           | £0.00            | £0.00            | £0.00            |  | £0.00             | £43.00            | £0.00             | £0.00             | £14.00            | £0.00             |
| 1.4.5  | Falling Rolls Fund  | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £29.00            | £0.00             | £0.00             | £4.00             | £0.00             |
| 1.4.6  | Capital expenditure from revenue (CERA)                                     | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £28.00           | £0.00            | £0.00            | £0.00            |  | £0.00             | £122.00           | £0.00             | £0.00             | £28.00            | £0.00             |
| 1.4.7  | Prudential borrowing costs  | <b>£0.00</b>     | £7.00            | £5.00                | £0.00            | £6.00            | £9.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £49.00            | £0.00             | £0.00             | £9.00             | £0.00             |
| 1.4.8  | Fees to independent schools without SEN                                     | <b>£0.00</b>     | £0.00            | £0.00                | £6.00            | £3.00            | £0.00            | £0.00            | £0.00            | £8.00            |  | £0.00             | £20.00            | £0.00             | £0.00             | £8.00             | £0.00             |
| 1.4.9  | Equal pay - back pay  | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £29.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.4.10 | Pupil growth  | <b>£15.00</b>    | £40.00           | £30.00               | £31.00           | £14.00           | £40.00           | £18.00           | £45.00           | £41.00           |  | £14.00            | £107.00           | £0.00             | £31.00            | £45.00            | £14.00            |
| 1.4.11 | SEN transport   | <b>£7.00</b>     | £0.00            | £0.00                | £0.00            | £17.00           | £0.00            | £0.00            | £4.00            | £6.00            |  | £0.00             | £81.00            | £0.00             | £0.00             | £17.00            | £0.00             |
| 1.4.12 | Exceptions agreed by Secretary of State                                     | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £89.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.4.13 | Infant class sizes  | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £54.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.4.14 | Other Items   | <b>£6.00</b>     | £4.00            | £4.00                | £1.00            | £4.00            | £4.00            | £15.00           | £4.00            | £4.00            |  | £4.00             | £29.00            | £0.00             | £4.00             | £15.00            | £1.00             |
| 1.5.1  | Education welfare service   | <b>£5.00</b>     | £2.00            | £0.00                | £9.00            | £3.00            | £0.00            | £0.00            | £8.00            | £6.00            |  | £3.00             | £16.00            | £0.00             | £2.00             | £9.00             | £0.00             |
| 1.5.2  | Asset management  | <b>£0.00</b>     | £2.00            | £0.00                | £2.00            | £1.00            | £0.00            | £0.00            | £3.00            | £1.00            |  | £2.00             | £10.00            | £0.00             | £1.00             | £3.00             | £0.00             |
| 1.5.3  | Statutory/ Regulatory duties  | <b>£9.00</b>     | £9.00            | £13.00               | £3.00            | £9.00            | £13.00           | £0.00            | £13.00           | £6.00            |  | £9.00             | £60.00            | £0.00             | £9.00             | £17.00            | £0.00             |
| 1.6.1  | Central support services  | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £34.00            | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.6.2  | Education welfare service   | <b>£0.00</b>     | £3.00            | £2.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £1.00            |  | £0.00             | £109.00           | £0.00             | £0.00             | £3.00             | £0.00             |
| 1.6.3  | Asset Management  | <b>£0.00</b>     | £3.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £3.00            |  | £0.00             | £49.00            | £0.00             | £0.00             | £3.00             | £0.00             |
| 1.6.4  | Statutory/ Regulatory duties  | <b>£0.00</b>     | £12.00           | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £12.00           |  | £0.00             | £23.00            | £0.00             | £0.00             | £12.00            | £0.00             |
| 1.6.5  | Premature retirement cost/ Redundancy costs (new provisions)                | <b>£0.00</b>     | £4.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £24.00            | £0.00             | £0.00             | £4.00             | £0.00             |
| 1.6.6  | Monitoring national curriculum assessment                                   | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £2.00             | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.7.1  | Other Specific Grants   | <b>£0.00</b>     | £0.00            | £0.00                | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            | £0.00            |  | £0.00             | £119.00           | £0.00             | £0.00             | £0.00             | £0.00             |
| 1.8.1  | <b>TOTAL SCHOOLS BUDGET (before Academy recoupment)</b>                     | <b>£5,497.00</b> | <b>£5,953.00</b> | <b>£5,153.00</b>     | <b>£5,334.00</b> | <b>£5,126.00</b> | <b>£5,333.00</b> | <b>£5,681.00</b> | <b>£5,078.00</b> | <b>£6,022.00</b> |  | <b>£5,082.00</b>  | <b>£7,777.00</b>  | <b>£4,599.00</b>  | <b>£5,333.00</b>  | <b>£6,022.00</b>  | <b>£5,077.00</b>  |

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**Item 6C 2019/20 High Needs Commissioning Arrangements and Commissioned Places**

**Authors** Helen Phelan and Claire Gray

**Position** Assistant Director, SEND & Inclusion/Schools Funding Manager

**Date** 28<sup>th</sup> March 2019

AGENDA ITEM 6c

### **Purpose of Report**

The purpose of this report is to provide the Schools Forum with an update on High Needs funding arrangements for 2019/20, including commissioned places and top-up arrangements.

This report also provides information on proposals to consult on changes to the rates for Additional Resourced Provisions (ARPs).

### **Introduction**

1. The Department for Education (DfE) published the 'High Needs funding: operational guide 2019/2020' on 26<sup>th</sup> September 2018.
2. There are no significant changes to the High Needs funding system in 2019/20.
3. An additional £250m was allocated nationally to support High Needs budgets. Barnet received £0.964m in 2018/19 and will receive the same additional amount again in 2019/20. At this stage, it is unclear whether the funding will continue in future years.
4. Adjustments (recoupment) will continue to be made to the High Needs block to reflect places funded directly by the Education and Skills Funding Agency (ESFA). In addition, a further adjustment will be processed in regard to place funding in FE colleges and post-16 charitable and commercial providers (CCPs).

### **High needs place funding**

5. LAs currently have flexibility to determine place funding arrangements locally for maintained schools and pupil referral units (PRUs). An additional change notification process applies where the ESFA collects details on place numbers in academies, FE colleges and CCPs for the academic year 2019/20.
6. The LA has conducted an initial review of the place numbers anticipated from September 2019. A summary is outlined in Appendix 1.
7. The High Needs Block Budgets for 2019/20 as shown under S251 is attached in Appendix 2.
8. The LA bears the ultimate responsibility for decisions on top-up funding, as it is accountable for spending from its High Needs budget. Funding regulations only permit the funding of occupied places.
9. In line with funding regulations, top-up funding is paid on EHCP estimates with an end of term adjustment in order to match actual occupied places, as submitted on the termly HN return from providers.
10. Funding is paid to maintained Barnet schools within their school budget shares. In most cases – depending on the payment option selected by the school – this means top-up funding is paid on a monthly basis.
11. Academies and free schools will continue to receive their HN top-up funding on a monthly basis, as was the case in 2018/19.

## **Consultation on proposed changes to ARP funding**

The following gives a summary of the planned consultation to the proposed changes to ARP funding which is due to begin shortly. The consultation will begin in early April and end mid-May, with the implementation of changes starting in September 2019.

Some of the issues that have prompted the need to look at the ARP funding are:

- There are different top up rates that currently exist for schools in the same phase with the same specialism.
- In comparison to similar provision for children and young people with the same level and type of need in other local authorities, the rate paid by Barnet is much higher. Local benchmarking exercises have found that rates in Enfield, Brent and Hertfordshire are all significantly lower than both the current and proposed rates.
- As Special School places are increasing, it is necessary to redress this balance by reducing ARP funding in order to maintain per pupil funding levels in special schools.

## **Proposed Changes**

In order to remove the inequity of funding bands that currently exist across the same designated provision and align the top up values with special school funding, it is proposed that top up rates will be the same for ARPs that cater for the same area of SEN. This will then ensure that schools with the same designated provision will receive the same levels of top up funding. It will, however, mean reductions in the top-up funding for ARPs and a shift in the balance of resources from ARPs to Special Schools.

With the proposed changes to funding arrangements for ARPs, there is a clear expectation that children and young people in this provision will continue to have their needs met, as funding allocations will be based on an assessment of need and of the cost of supporting pupils with different types and levels of need.

There will need to be some flexibility across provision to take account of parental preference, as well as individual needs. Where a child's needs are greater than their peers in the same or similar provision, in future, this will be treated as an exception and, in these circumstances, additional top up funding to meet need will be applied on an individual basis.

A consultation document will be published by early April and will be issued to:

- All schools in Barnet

- Parent carers of children living in Barnet and attending an ARPs

### **Recommendations**

1. The Schools Forum is asked to note the commissioned high needs places for the 2019/20 school year.
2. The Schools Forum is asked to note the proposal to consult on changes to ARP top-up rates.

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## Appendix 1

### Commissioned Places 2019/20

#### 1. Special School Commissioned places 2019/2020

|                                      | 2018/19<br>Funded<br>places | 2019/20<br>Funded<br>places | Total Special<br>Place Funding<br>Budget<br>2019/20 | Total<br>Special<br>Top up<br>funding<br>Budget<br>2019/20 | Average<br>Budgeted<br>top up<br>cost<br>2019/20 |
|--------------------------------------|-----------------------------|-----------------------------|---|--|--|
| Oakleigh (includes 24 Acorn* places) | 106                         | 112                         |   |  |  |
| Oak Lodge (includes Post16 places)   | 191                         | 195                         |   |  |  |
| Mapledown (includes Post16 places)   | 78                          | 78                          |   |  |  |
| Northway                             | 110                         | 120                         |   |  |  |
| Oak Hill                             | 40                          | 40                          |   |  |  |
| Kisharon                             | 33                          | 33                          |   |  |  |
| <b>Total places</b>                  | <b>558</b>                  | <b>578</b>                  | <b>£6,081,821</b>                                   | <b>£7,960,104</b>  | <b>£13,725</b>                                   |

- Acorn is an assessment centre for Nursery children with SEND based at Oakleigh special school

#### 2. Additional Resourced Provisions (ARPs) Commissioned places for 2019/2020

|                     | 2018/19<br>Funded<br>places | 2019/20<br>Funded<br>places | Total Arp Place<br>Funding Budget<br>2019/20 | Total ARP<br>Top up<br>Funding<br>Budget<br>2019/20 | Average<br>Budgeted<br>top up<br>cost<br>2019/20 |
|---------------------|-----------------------------|-----------------------------|--|---|--|
| Broadfields         | 24                          | 24                          |  |   |  |
| Child's Hill        | 13                          | 13                          |  |   |  |
| Colindale           | 9                           | 9                           |  |   |  |
| Coppetts Wood       | 10                          | 10                          |  |   |  |
| Livingstone         | 13                          | 12                          |  |   |  |
| Orion               | 21                          | 21                          |  |   |  |
| Summerside          | 11                          | 11                          |  |   |  |
| Hendon (ASC)        | 21                          | 21                          |  |   |  |
| Hendon (HI)         | 20                          | 17                          |  |   |  |
| JCoSS               | 35                          | 35                          |  |   |  |
| London Academy      | 5                           | 5                           |  |   |  |
| Whitefield          | 5                           | 5                           |  |   |  |
| Chalgrove           | 6                           | 6                           |  |   |  |
| Claremont           |                             | 10                          |  |   |  |
| <b>Total places</b> | <b>193</b>                  | <b>199</b>                  | <b>£1,478,034</b>                            | <b>£3,043,962</b>                                   | <b>£15,296</b>                                   |

### 3. Post 16 Commissioned places for 2019/2020

#### 3.1 Element 2 places commissioned via ESFA

| Setting                                     | 18/19<br>Place<br>Number<br>s | 19/20<br>Forecas<br>t Place<br>Number<br>s | Total Post<br>16 Place<br>Funding<br>Budget<br>2019/20 |
|---|-------------------------------|--|--|
| Barnet and Southgate<br>College             | 208                           | 208  | £1,248,000   |
| Oakbridge Specialist Post<br>16 Institution | 16                            | 16   | £96,000  |
| Kisharon specialist Post<br>19 Institution  |                               | 10   | £60,000  |
| <b>Total Post 16 Place<br/>Numbers</b>      | <b>224</b>                    | <b>234</b>                                 | <b>£1,404,000</b>                                      |

#### 3.2 Post 16 Top up Commissioned Places

| Setting type                           | 18/19<br>Place<br>Number<br>s | 19/20<br>Foreca<br>st<br>Place<br>Numb<br>ers | Total Post 16 Top<br>up Funding<br>Budget 2019/20 | Average<br>Budgeted top<br>up cost<br>2019/20 |
|--|-------------------------------|---|---|---|
| FE Colleges                            | 269                           | 222   | £2,848,872  | £12,832.76                                    |
| Independent Service<br>Providers       | 22                            | 17  | £608,419  | £35,789.35                                    |
| <b>Total Post 16 Place<br/>Numbers</b> | <b>291</b>                    | <b>239</b>                                    | <b>£3,457,291</b>                                 | <b>£14,466</b>                                |

### 4. Barnet Mainstream Schools Commissioned places 2019/2020

| Setting Type                           | 18/19<br>Place<br>Number<br>s | 19/20<br>Forecast<br>Place<br>Number<br>s | Total<br>Barnet<br>Mainstrea<br>m Top up<br>Funding<br>Budget<br>2019/20 | Average Budgeted top up<br>cost 2019/20 |
|--|-------------------------------|---|--|---|
| Primary Mainstream Schools -<br>places | 703                           | 640                                       | £5,182,220   | £8,097.22                               |
| Secondary Mainstream places            | 434                           | 479                                       | £4,084,540   | £8,527.22                               |
| <b>Total</b>                           | <b>1137</b>                   | <b>1119</b>                               | <b>£9,266,760</b>  | <b>£8,281</b>                           |



## 5. Out of Borough Commissioned places 2019/2020

| Setting Type         | 18/19<br>Place<br>Numbers | 19/20<br>Forecast<br>Place<br>Numbers | Total Out<br>of Borough<br>Maintaine<br>d Top up<br>Funding<br>Budget<br>2019/20 | Average Budgeted top up cost<br>2019/20 |
|----------------------|---------------------------|---------------------------------------|--|---|
| Maintained Primary   | 43                        | 42                                    | £500,000   | £11,904.76                              |
| Maintained Secondary | 58                        | 53                                    | £485,000   | £9,150.94                               |
| Maintained Special   | 44                        | 50                                    | £909,000   | £18,180.00                              |
| Academy Primary      | 7                         | 7                                     | £64,000  | £9,142.86                               |
| Academy Secondary    | 43                        | 44                                    | £390,000   | £8,863.64                               |
| Academy Special      | 13                        | 11                                    | £183,000   | £16,636.36                              |
| <b>Total</b>         | <b>208</b>                | <b>207</b>                            | <b>£2,531,000</b>  | <b>£12,227</b>                          |

## 6. Independent and Non Maintained Top Up Funding places 2019/2020

| Setting Type                              | 18/19<br>Place<br>Numbers | 19/20<br>Forecast<br>Place<br>Numbers | Total<br>Independent<br>Schools Top<br>up Funding<br>Budget<br>2019/20 | Average<br>Budgeted top<br>up cost<br>2019/20 |
|---|---------------------------|---------------------------------------|--|---|
| Independent Special School Residential    | 18                        | 16                                    | £1,500,000   | £93,750.00                                    |
| Non Maintained Special School Residential | 7                         | 9                                     | £520,000   | £57,777.78                                    |
| Nurseries                                 | 5                         | 2                                     | £30,000  | £15,000.00                                    |
| Independent Mainstream                    | 57                        | 62                                    | £1,400,000   | £22,580.65                                    |
| Non Maintained Special School Day         | 8                         | 8                                     | £520,000   | £65,000.00                                    |
| Independent Special School Day            | 82                        | 88                                    | £2,750,000   | £31,250.00                                    |
| <b>Total</b>                              | <b>177</b>                | <b>185</b>                            | <b>£6,720,000</b>  | <b>£36,324</b>                                |

## 7. Pupil Referral Units

| Setting type                | 2018/19<br>place<br>numbers | 2019/20<br>place<br>numbers | Total PRU<br>Place Funding<br>Budget<br>2019/20 | Total<br>PRU Top<br>up<br>Funding<br>Budget<br>2019/20 | Average<br>Budgeted top<br>up cost 2019/20 |
|-----------------------------|-----------------------------|-----------------------------|---|--|--|
| Pavilion                    | 117                         | 124                         |   |  |  |
| 3 Primary Assessment Places | 3                           | 3                           |   |  |  |
| Northgate                   | 10                          | 10                          |   |  |  |
| Orion Assessment places     | 3                           | 3                           |   |  |  |
| <b>Total places</b>         | <b>133</b>                  | <b>140</b>                  | <b>£1,357,500</b>                               | <b>£865,961</b>  | <b>£6,185</b>                              |

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6c Appendix 2: S251 Budget 2019-20 High Needs Budget

LA Table: Local Authority Information

LA Name: Barnet

Description

Net  
£

1 SCHOOLS BUDGET

1.0.1 Individual Schools Budget (i.e. school budget shares, before Academy recoupment), including 6th form grant for maintained schools, but excluding all high needs place funding

5,884,501

1.0.2 High needs place funding within Individual Schools Budget (i.e. within school budget shares, before Academy recoupment), including all pre- and post-16 place funding for maintained schools and academies

4,867,000

HIGH NEEDS BUDGET

1.2.1 Top-up funding – maintained schools

14,267,809

1.2.2 Top-up funding – academies, free schools and colleges

12,043,198

1.2.3 Top-up and other funding – non-maintained and independent providers

8,372,220

1.2.4 Additional high needs targeted funding for mainstream schools and academies

0

1.2.5 SEN support services

3,361,874

1.2.6 Hospital education services

0

1.2.7 Other alternative provision services

0

1.2.8 Support for inclusion

300,000

1.2.9 Special schools and PRUs in financial difficulty

0

1.2.10 PFI/ BSF costs at special schools, AP/ PRUs and Post 16 institutions only

0

1.2.11 Direct payments (SEN and disability)

480,000

1.2.12 Carbon reduction commitment allowances (PRUs)

0

1.2.13 Therapies and other health related services

0

CENTRAL PROVISION WITHIN SCHOOLS BUDGET

1.4.11 SEN transport

400,000

1.8.1 TOTAL SCHOOLS BUDGET (before Academy recoupment)

49,976,602

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